THE STATE OF NEW HAMPSHIRE

JUDICIAL BRANCH

http://www.courts.state.nh.us

CHECKLIST AND COVER SHEET FOR RULE 1.25-A MANDATORY DISCLOSURE

FOR USE IN:

- Parenting Petition
- Child Support Petition
- Petition to Enforce or Change Court Order that is already in effect for a Divorce, Legal Separation, Civil Union Dissolution, or Parenting case.

HOW TO USE:

- This is a checklist to help you comply with Rule 1.25-A. It is provided as general assistance.
- If you use this guide, it is still important that you refer to the actual rule for specific information. Rule 1.25-A can be found on the NH Judicial Branch website at <u>www.courts.state.nh.us/rules/family/fam-1.htm#1.25</u> or you may pick up a copy of this rule at any Circuit Court location.
- You can also use this as a cover sheet when you send the information to the other party.
- Please <u>do not file</u> this checklist with the court unless ordered to do so.

INSTRUCTIONS:

Step 1 – Read Rule 1.25-A.

Step 2 – Collect the information listed in the rule. Check off each item on this checklist as you gather it.

Step 3 – Make a copy of the collected information and provide it to the other party. NOTE: If you have a restraining order or bail conditions which limit your contact with the other party, mail or deliver the documents to the court. The court will forward the documents to the other party on your behalf.

NOTES:

- Rule 1.25-A states: The parties may redact (cross out) all but the last four (4) digits of any account numbers and social security numbers that appear on any statements or documents.
- Rule 1.25-A states: The parties shall promptly supplement all disclosures as material changes occur while the action is pending.
- You must file the Financial Affidavit (NHJB-2065-F) with the court.
- DO NOT file the rest of the documents listed in the rule unless ordered to do so.
- This document is provided as guidance only. See the full text of Rule 1.25-A for important information and requirements.

WHAT TO COMPLETE OR GATHER:

A current financial affidavit in the format required by family division rule 2.16, including the monthly expense form.

The past three (3) years' personal and business federal and state income tax returns and partnership and corporate returns for any non-public entity in which either party has an interest, together with all tax return schedules, including but not limited to W-2s, 1099s, 1098s, K-1s, Schedule C, Schedule E and any other schedules filed with the IRS.

The four (4) most recent pay stubs (or equivalent documentation) from each current employer, and the year-end pay stub (or equivalent documentation) for the calendar year that concluded prior to the filing of the action.

For business owners or self-employed parties, all monthly, quarterly and year-to-date financial statements to include profit and loss, balance sheet and income statements for the year in which the action was filed; and all year-end financial statements for the calendar year that concluded prior to the filing of the action.

Documentation confirming the cost and status of enrollment of employer provided medical and dental insurance coverage for:

- i. The party,
- ii. The party's spouse, and
- iii. The party's dependent child(ren).

For the twelve (12) months prior to the filing of the action, any credit, loan and/or mortgage applications, or other sworn statement of assets and/or liabilities, prepared by or on behalf of either party.

Date provided to other party: