

THE STATE OF NEW HAMPSHIRE
JUDICIAL BRANCH
https://www.courts.nh.gov

Court Name: _____

Case Name: _____

Case Number: _____
(if known)

INVENTORY OF FIDUCIARY

Executors/Administrators Guardians/Conservators Trustees

Original; or

Amended (include brief explanation)

1. Name: _____

Name: _____

2. Attorney name: _____ Bar ID #: _____

3. BOND AMOUNT ORDERED BY THE COURT \$ _____

4. Answer the following questions only if processing the estate of a deceased person.
If you have an attorney, have attorney fee arrangements been discussed? Yes No
Have fiduciary fee arrangements been considered? Yes No

5. ESTATE SUMMARY
For decedent estates, all values should be as of the date of death. For all other case types, values should be as of the date of the fiduciary's appointment.

- A. TOTAL VALUE OF REAL ESTATE \$
On a separate sheet (Attachment A), list each piece of real estate including its street address, city/town where real estate is located, county where deed is recorded, book and page of deed, and the value of each piece of real estate.
B. TOTAL VALUE OF PERSONAL ESTATE (from total on second page) \$
C. TOTAL VALUE OF ENTIRE ESTATE (Add A and B above) \$

6. PERSONAL ESTATE DETAIL
Enter the total value of the personal property for each category below, and list the specific items and their value for each category on the appropriate attachment. For decedent estates, all values should be as of the date of death. For all other case types, values should be as of the date of the fiduciary's appointment.

- A. Cash On Hand (No attachment is required.) \$
B. Attachment B – Household Furnishings and Effects \$
On a separate sheet (Attachment B), list the contents of the household and their values. Do not list wearing apparel, bibles, family pictures, photographs, or other personal trinkets of sentimental rather than intrinsic value.

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C. Attachment C – Other Tangible Personal Property \$ _____

On a separate sheet (Attachment C), list all other tangible personal property, including motor or recreational vehicles, farmers' utensils, mechanics' tools and livestock. For each motor or recreational vehicle, list the year, make and model.

D. Attachment D – Stocks and Bonds \$ _____

On a separate sheet (Attachment D), list stock or bond name, number of shares and value per share. See additional information in the 'Personal Estate Detail' box above.

E. Attachment E – Deposited in Banks/Financial Institutions \$ _____

On a separate sheet (Attachment E), list the name and address of the bank or financial institution, the account or certificate number (only the last 4 digits) and the account balance.

F. Attachment F – Business Assets \$ _____

On a separate sheet (Attachment F), list all business assets and their values. For each motor or recreational vehicle, list the year, make and model.

G. Attachment G – Notes Receivable and Other Written Evidence of Debt Owed to the Deceased or Ward \$ _____

On a separate sheet (Attachment G), list debtor and/or payor, the amount owed, the date of the note and terms of payment.

H. Attachment H– Other Miscellaneous Personal Property \$ _____

On a separate sheet (Attachment H), list any personal property not listed above and the individual values.)

TOTAL VALUE OF PERSONAL ESTATE \$ _____

Add amounts on lines 6A through 6H (Cash on Hand plus Attachments B through H).

7. The inventory value was determined by: (check all applicable boxes)

appraisal tax information bank statement

other (Please list other sources below):

ESTATE WITH A WILL ONLY

8. A bequest listed in the will has been distributed to _____ prior to decedent's death. That item is _____

A bequest listed in the will has been distributed to _____ prior to decedent's death. That item is _____

A bequest listed in the will was not in the estate when decedent passed away. That item is _____

A bequest listed in the will was not in the estate when decedent passed away. That item is _____

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INVENTORY OF FIDUCIARY

I state that on this date I am sending a copy of this document as required by the rules of the Circuit Court. I am electronically sending this document through the court’s electronic filing system to all attorneys and to all other parties who have entered electronic service contacts (email addresses) in this case. I am mailing or hand-delivering copies to all other interested parties.

**Signature Instructions: The signature area below is for Fiduciary(s) only.
Attorneys representing Fiduciary do not sign here.**

Verification: I verify the truth and accuracy of all facts alleged within this document to the best of my belief and further verify that all facts contained in this document are alleged in good faith. By my electronic signature to this document I acknowledge my understanding that any false statements made in this document are punishable as perjury which may include a fine or imprisonment or both.

_____	/s/ _____	_____
Name of Fiduciary	Signature of Fiduciary	Date
_____	_____	_____
Address of Fiduciary	City	State Zip code
_____	_____	_____
Telephone of Fiduciary	E-mail of Fiduciary	

Verification: I verify the truth and accuracy of all facts alleged within this document to the best of my belief and further verify that all facts contained in this document are alleged in good faith. By my electronic signature to this document I acknowledge my understanding that any false statements made in this document are punishable as perjury which may include a fine or imprisonment or both.

_____	/s/ _____	_____
Name of Fiduciary	Signature of Fiduciary	Date
_____	_____	_____
Address of Fiduciary	City	State Zip code
_____	_____	_____
Telephone of Fiduciary	E-mail of Fiduciary	

ATTENTION BENEFICIALLY INTERESTED PARTIES

This Inventory may be accepted by the Probate Division unless a written objection, containing the specific factual or legal basis for the objection, is filed within 10 days after the date the Inventory is filed in the Probate Division. Failure to file an objection may forfeit your right to a hearing concerning the Inventory or your objection, and the Probate Division may then act without a hearing or any further notice to you.

COURT USE ONLY: